



E-ZRep

Tax Information Access and Transaction Authorization Information Page

The Tax Information Access and Transaction Authorization Form (TR-2000) allows your tax professional to receive and access your tax information and perform a list of delegated transactions on your behalf through Online Services. You can choose to authorize all services or choose any combination of the other categories.

Individual services	Fiduciary services
All current and future services	All current and future services
Payments, bills and notices¹	Payments, bills and notices¹
<ul style="list-style-type: none"> • Make a payment • Installment payment agreement • Pay an open audit case • View and print your statement • View and cancel scheduled payments 	<ul style="list-style-type: none"> • Make a payment • Installment payment agreement • Pay an open audit case • View and print your statement • View and cancel scheduled payments
Personal income tax²	Personal income tax²
<ul style="list-style-type: none"> • File an extension • View and cancel a scheduled extension payment 	<ul style="list-style-type: none"> • File an extension • View and cancel a scheduled extension payment
Respond to department notice	Respond to department notice
Change of address	Change of address
Casual sale tax	Casual sale tax
<ul style="list-style-type: none"> • Web File a casual sale tax return 	<ul style="list-style-type: none"> • Web File a casual sale tax return

¹ Allowing your tax professional access to this category will enable them to view your open bills and return filings and payments.

² Allowing your tax professional access to this category will enable them to view your return filings and payments.

(See Business services on page 2)

Business services	
All current and future services	
Payments, bills and notices³	Partnership tax
<ul style="list-style-type: none"> • Make a payment 	<ul style="list-style-type: none"> • File a partnership return extension
<ul style="list-style-type: none"> • Installment payment agreement 	<ul style="list-style-type: none"> • PTET Web File
<ul style="list-style-type: none"> • Pay an open audit case 	Other taxes
<ul style="list-style-type: none"> • View and print your statement 	<ul style="list-style-type: none"> • Adult-use cannabis products Web File
Sales tax⁴	<ul style="list-style-type: none"> • Alcoholic beverages tax Web File
<ul style="list-style-type: none"> • Sales tax Web File 	<ul style="list-style-type: none"> • Beverage container registration
<ul style="list-style-type: none"> • Sales tax advance payment 	<ul style="list-style-type: none"> • Beverage container Web File
<ul style="list-style-type: none"> • View and cancel a scheduled sales tax payment 	<ul style="list-style-type: none"> • Congestion Surcharge Web File
<ul style="list-style-type: none"> • Sales tax refund request 	<ul style="list-style-type: none"> • Highway use tax Web File
<ul style="list-style-type: none"> • Casual sale Web File 	<ul style="list-style-type: none"> • International Fuel Tax Agreement Web File
<ul style="list-style-type: none"> • PromptTax sales and use tax 	<ul style="list-style-type: none"> • Medical cannabis Web File
<ul style="list-style-type: none"> • PromptTax prepaid sales tax on motor fuel 	<ul style="list-style-type: none"> • Opioid excise tax Web File
Employment and withholding taxes⁴	<ul style="list-style-type: none"> • Petroleum business tax Web File
<ul style="list-style-type: none"> • MCTMT Web File 	<ul style="list-style-type: none"> • PromptTax petroleum business tax
<ul style="list-style-type: none"> • MCTMT upload 	<ul style="list-style-type: none"> • Property tax freeze data upload
<ul style="list-style-type: none"> • Wage reporting upload (NYS-45-ATT) 	<ul style="list-style-type: none"> • Taxicab Web File
<ul style="list-style-type: none"> • NYS-1 Web File 	<ul style="list-style-type: none"> • Transportation network company assessment
<ul style="list-style-type: none"> • NYS-45 Web File 	<ul style="list-style-type: none"> • View and Cancel Other Scheduled Payments
<ul style="list-style-type: none"> • View and cancel a scheduled withholding tax payment 	<ul style="list-style-type: none"> • View/report Indian tax exempt cigarette sales
<ul style="list-style-type: none"> • ECET payment 	<ul style="list-style-type: none"> • Waste tire management fee
<ul style="list-style-type: none"> • ECET Web File 	<ul style="list-style-type: none"> • Wireless communications surcharge Web File
<ul style="list-style-type: none"> • View and cancel a scheduled ECET payment 	Registrations and account updates
<ul style="list-style-type: none"> • PromptTax withholding tax/MCTMT 	<ul style="list-style-type: none"> • Business change of address
<ul style="list-style-type: none"> • View and cancel a scheduled MCTMT payment 	<ul style="list-style-type: none"> • Business tax account update (DTF-95)
<ul style="list-style-type: none"> • START-UP NY employer reporting 	Annual transaction information
Corporation tax⁴	<ul style="list-style-type: none"> • Alcoholic beverage wholesaler information
<ul style="list-style-type: none"> • File a corporation tax extension 	<ul style="list-style-type: none"> • Franchisor information
<ul style="list-style-type: none"> • Make estimated or MFI payment 	<ul style="list-style-type: none"> • Motor vehicle insurers information
<ul style="list-style-type: none"> • PTET Web File 	Respond to department notice
<ul style="list-style-type: none"> • View and Cancel a Scheduled Corporation Tax Payment 	File exchange

³ Allowing your tax professional access to this category will enable them to view your open bills.

⁴ Allowing your tax professional access to this category will enable them to view your return filings and payments for this tax type.