



# Application for Partial Tax Exemption for Mixed Use Real Property in Certain Villages

For help completing this form, see the instructions on page 2. Attach additional sheets if necessary.

Name(s) of owner(s)			
Mailing address of owner(s) <i>(number and street or PO Box)</i>		Location of property <i>(street address)</i>	
City, village, or post office	State	ZIP code	City, town, or village
			State
			ZIP code
Daytime contact number	Evening contact number	School district	
Email address		Tax map number of section/block/lot: Property identification <i>(see tax bill or assessment roll)</i>	

- 1 Is this property used for both residential and commercial (mixed use) purposes? ..... Yes  No
- 2 Date of construction of the mixed use improvement ..... \_\_\_\_\_
- 3 Is the eligible improvement currently receiving or has it in the past received a property tax exemption?..... Yes  No
- a) If Yes, were PILOT or other payments in place of taxes made? ..... Yes  No
- b) If Yes to 3(a), what is the amount of PILOT or other payments made to the municipality during such exemption period? ..... \_\_\_\_\_

Attach a schedule showing the amounts and dates of such payments, and the purposes for which such payments were made (for example, school district, general municipal, etc.). Also attach any related documentation, such as a copy of the agreement under which such payments were made.

## Certification

I, \_\_\_\_\_, hereby certify that the information on this application and any accompanying pages constitutes a true statement of facts.

All owners must sign and date this form.

Signature	Date
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Signature	Date
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## Instructions

### General information

Real Property Tax Law section 485-s authorizes a partial exemption from real property taxation of the increase in assessed value attributable to newly constructed mixed use property. The exemption is only available in villages with a population greater than 5,500, but less than 5,600 as measured by the latest decennial census. Based upon 2010 census data, only the Village of Wappingers Falls in Dutchess County satisfies this population criterion. Upon adoption by the village, the county and town in which the village is located and any school district, all or part of which is located in the village, may also adopt the exemption by means of a local law, or in the case of a school district, a resolution.

To qualify, the property must be:

- Mixed use (commercial and residential)
- New construction
- The eligible improvement cannot be receiving or have received other property tax exemptions unless PILOT or other payments were made that were equal to or greater than the amount of real property taxes that would have been paid if the property had been granted this exemption.

**Deadline:** You must file the application with the local assessor on or before the applicable *taxable status date*.

For further information, ask your local assessor.

**Do not file this form with the New York State Department of Taxation and Finance or the Office of Real Property Tax Services.**

### Application instructions

Print the name and mailing address of each person who is an owner of the property.

You can find the parcel identification number on either the assessment roll or your tax bill.

**Mixed use:** The improvement must be used for both residential and commercial purposes. Mark an **X** in the appropriate box.

**Date of Construction:** The improvement must have been constructed subsequent to passage of the local law adopting this exemption. Mark an **X** in the appropriate box.

**Exemption:** If the property is currently receiving or has in the past received another property tax exemption, mark an **X** in the Yes box and list the amount of payments if PILOT or other payments were made while receiving the exemption. Attach a schedule showing the amounts and dates of such payments, and the purposes for which such payments were made (for example, school district, general municipal, etc.). Also attach any related documentation, such as a copy of the agreement under which such payments were made.

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### *This Area for Assessor's Use Only*

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Date application filed: \_\_\_\_\_

Exemption applies to taxes levied by or for:

- Application approved
- Application disapproved
- a) Full resale value of property \_\_\_\_\_
- b) Maximum resale value allowed \_\_\_\_\_
- c) Latest equalization rate \_\_\_\_\_
- d) Exemption amount (a-b)\*c \_\_\_\_\_

- Town \_\_\_\_\_
- City \_\_\_\_\_
- County \_\_\_\_\_
- School \_\_\_\_\_
- Village \_\_\_\_\_

Assessor's name (print)	
Assessor's signature	Date