



New York S Corporation Shareholders' Information Schedule

CT-34-SH

Legal name of corporation	Employer identification number (EIN)
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Attach to Form CT-3-S

Schedule A – Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include their pro rata share of these amounts on their personal income tax return.)

Part 1 – Total shareholder modifications related to S corporation items (see instructions)

Additions	1	New York State franchise tax imposed under Article 9-A	1	
	1a	New York taxes imposed under Articles 24-A and 24-B and income taxes imposed by other taxing jurisdictions	1a	
	2	Federal depreciation deduction from Form CT-399, if applicable	2	
	3	Other additions (attach Form CT-225)	3	
	3a	New York addition adjustments due to decoupling from the Internal Revenue Code (IRC)	3a	
Subtractions	4	Allowable New York depreciation from Form CT-399, if applicable	4	
	5	Other subtractions (attach Form CT-225)	5	
	5a	New York subtraction adjustments due to decoupling from the IRC	5a	
Other items <i>(attach explanation)</i>	6	Additions to itemized deductions	6	
	7	Subtractions from itemized deductions	7	

Part 2 – Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

START-UP NY tax credits (see instructions)

8 START-UP NY business certificate number	●	8		
9 Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10)	●	9		
10 START-UP NY telecommunication services excise tax credit (Form CT-640)	●	10		
11 Recapture of START-UP NY tax benefits (Form CT-645)	●	11		
12 START-UP NY tax elimination credit tax-free NY area allocation factor (Form CT-638).....	●	12		
13 START-UP NY tax elimination credit business allocation factor (Form CT-638)	●	13		
START-UP NY tax elimination credit factors from partnership (for multiple partnerships attach separate statement; see instructions)				
14 START-UP NY partnership EIN	●	14		
15 START-UP NY business certificate number (obtain number from your partnership)	●	15		
16 Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10; obtain number from your partnership)	●	16		
17 START-UP NY tax elimination credit tax-free NY area allocation factor (obtain factor from your partnership)	●	17		
18 START-UP NY tax elimination credit business allocation factor (obtain factor from your partnership) ..	●	18		

Investment tax credits (see instructions)

19 Investment tax credit and employment incentive credit (Form CT-46)	●	19		
20 Investment tax credit on research and development property (Form CT-46)	●	20		
21				
22 Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46)	●	22		

Empire zone (EZ) tax credits (see instructions)

23 EZ investment tax credit (Form CT-603)	●	23		
24				
25 Recaptured tax credit – EZ investment tax credit or EZ investment tax credit for financial services industry (Form CT-603 or CT-605)	●	25		



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Qualified empire zone enterprise (QEZE) tax credits *(see instructions)*

26	QEZE real property tax credit allowed <i>(Form CT-606)</i>	•	26	
27	Net recapture of QEZE real property tax credit <i>(Form CT-606)</i>	•	27	
28	QEZE tax reduction credit employment increase factor <i>(Form CT-604)</i>	•	28	
29	QEZE tax reduction credit zone allocation factor <i>(Form CT-604)</i>	•	29	
30	QEZE tax reduction credit benefit period factor <i>(Form CT-604)</i>	•	30	

QEZE tax reduction credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*

31	QEZE partnership EIN	•	31	
32	QEZE employment increase factor <i>(obtain factor from your partnership)</i>	•	32	
33	QEZE zone allocation factor <i>(obtain factor from your partnership)</i>	•	33	
34	QEZE benefit period factor <i>(obtain factor from your partnership)</i>	•	34	

Farmers' school tax credit *(see instructions)*

35	Total acres of qualified agricultural property	•	35	
36	Total amount of eligible school district property taxes paid	•	36	
37	Total acres of qualified agricultural property converted to nonqualified use	•	37	
38	Total acres of qualified conservation property	•	38	

Other credits *(attach applicable forms)*

39	Recapture of alternative fuels credit <i>(Form CT-40)</i>	•	39	
40	Credit for employment of persons with disabilities <i>(Form CT-41)</i>	•	40	
41	Rehabilitation of historic properties credit <i>(Form CT-238; also see Form CT-34-SH-I regarding project number reporting)</i>	•	41	
42	Recapture of rehabilitation of historic properties credit <i>(Form CT-238)</i>	•	42	
43	Clean heating fuel credit <i>(Form CT-241)</i>	•	43	
44				
45	Empire State commercial production credit <i>(Form CT-246)</i>	•	45	
46	Empire State film production credit for the current year <i>(Form CT-248)</i>	•	46	
47	Empire State film production credit for the second year <i>(Form CT-248)</i>	•	47	
48	Empire State film production credit for the third year <i>(Form CT-248)</i>	•	48	
49	Long-term care insurance credit <i>(Form CT-249)</i>	•	49	
50	Credit for purchase of an automated external defibrillator <i>(Form CT-250)</i>	•	50	
51	Empire State film post-production credit for the current year <i>(Form CT-261)</i>	•	51	
52	Empire State film post-production credit for the second year <i>(Form CT-261)</i>	•	52	
53	Empire State film post-production credit for the third year <i>(Form CT-261)</i>	•	53	
54	Excelsior jobs tax credit component <i>(Form CT-607)</i>	•	54	
55	Excelsior investment tax credit component <i>(Form CT-607)</i>	•	55	
56	Excelsior research and development tax credit component <i>(Form CT-607)</i>	•	56	
57	Excelsior real property tax credit component <i>(Form CT-607)</i>	•	57	
57a	Excelsior child care services tax credit component <i>(Form CT-607)</i>	•	57a	
58	Recapture of excelsior jobs program tax credit <i>(Form CT-607)</i>	•	58	
59	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611)</i>	•	59	
60	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611)</i>	•	60	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component <i>(Form CT-611)</i>	•	61	
62	Recapture of brownfield redevelopment tax credit <i>(Form CT-611)</i>	•	62	
63	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611.1)</i>	•	63	
64	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611.1)</i>	•	64	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component <i>(Form CT-611.1)</i>	•	65	
66	Recapture of brownfield redevelopment tax credit <i>(Form CT-611.1)</i>	•	66	
67	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611.2)</i>	•	67	
68	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611.2)</i>	•	68	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component <i>(Form CT-611.2)</i>	•	69	
70	Recapture of brownfield redevelopment tax credit <i>(Form CT-611.2)</i>	•	70	
71	Remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	•	71	
72	Recapture of remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	•	72	



Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)

73	Environmental remediation insurance credit (Form CT-613)	•	73	
74	Recapture of environmental remediation insurance credit (Form CT-613)	•	74	
75	Security officer training tax credit (attach Form CT-631).....	•	75	
76	Economic transformation and facility redevelopment program jobs tax credit component (Form CT-633).....	•	76	
77	Economic transformation and facility redevelopment program investment tax credit component (Form CT-633).....	•	77	
78	Economic transformation and facility redevelopment program job training tax credit component (Form CT-633)	•	78	
79	Economic transformation and facility redevelopment program real property tax credit component (Form CT-633)	•	79	
80	Recapture of economic transformation and facilities redevelopment program tax credit (Form CT-633)...	•	80	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit (Form CT-236)	•	81	
82	QETC employment credit (Form DTF-621)	•	82	
83	QETC capital tax credit (Form DTF-622)	•	83	
84	Recapture of QETC capital tax credit (Form DTF-622)	•	84	
85	Low-income housing credit (Form DTF-624)	•	85	
86	Recapture of low-income housing credit (Form DTF-626).....	•	86	
87	Empire state jobs retention credit (Form CT-634).....	•	87	
88	Recapture of empire state jobs retention credit (Form CT-634)	•	88	
89	New York youth jobs program credit (Form CT-635)	•	89	
90	Alcoholic beverage production credit for beer (Form CT-636).....	•	90	
91	Alcoholic beverage production credit for cider (Form CT-636)	•	91	
92	Alcoholic beverage production credit for wine (Form CT-636).....	•	92	
93	Alcoholic beverage production credit for liquor (Form CT-636)	•	93	
94	Alternative fuels and electric vehicle recharging property credit (Form CT-637)	•	94	
95	Recapture of alternative fuels and electric vehicle recharging property credit (Form CT-637).....	•	95	
96				
97	Real property tax credit for manufacturers (Form CT-641).....	•	97	
98	Recapture of real property tax credit for manufacturers (Form CT-641).....	•	98	
99	Empire state musical and theatrical production credit (Form CT-642).....	•	99	
100	Hire a veteran credit (Form CT-643).....	•	100	
101	Workers with disabilities tax credit (Form CT-644)	•	101	
102	Employee training incentive program tax credit (Form CT-646)	•	102	
103	Farm workforce retention credit (Form CT-647)	•	103	
104	Life sciences research and development tax credit (Form CT-648)	•	104	
105	Farm donations to food pantries credit (Form CT-649; also see Form CT-34-SH-I regarding additional informational reporting)	•	105	
106	Empire State apprenticeship tax credit (Form CT-650)	•	106	
107	Recovery tax credit (Form CT-651)	•	107	
108	Employer-provided child care credit (Form CT-652)	•	108	
109	New York City musical and theatrical production tax credit (Form CT-654).....	•	109	
110	Restaurant return-to-work credit (Form CT-655)	•	110	
111	Grade number 6 heating oil conversion credit (Form CT-656)	•	111	
112	COVID-19 capital costs credit (Form CT-657)	•	112	
113	Additional restaurant return-to-work tax credit (Form CT-658)	•	113	
114	Other tax credits and recaptures (see instructions)	•	114	



Schedule B – Shareholders’ identifying information (see instructions)

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an **X** in the box.

A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. <i>(attach federal Schedule K-1 for each shareholder)</i>	B Identifying number (SSN or EIN)	C Percentage of ownership	D Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident	E Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization
1	1			
2	2			
3	3			
4	4			
5	5			
6	6			
7	7			
8	8			
9	9			
10	10			
11	11			

