



Claim for Earned Income Credit
New York State - New York City
Tax Law - Section 606(d)

Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return Your Social Security number

- 1 Did you claim the federal earned income credit?
1a Did you file a NYS Form IT-558?
2 Is your investment income greater than \$3,650?
3 Have you already filed your New York State income tax return?
4 Did you claim qualifying children on your federal Schedule EIC?

Table for child information with columns: First name, MI, Last name, Suffix, Relationship, No. of months lived with you, Full-time student, Person with disability, Social Security number, Date of birth.

* Mark an X in these boxes only if you checked Yes in the same box on your federal Schedule EIC (box 4a or 4b).

- 5 Is the IRS figuring your federal earned income credit (EIC) for you?
6 Wages, salaries, tips, etc., from Worksheet A line 4, on page 2 of the instructions, Form IT-215-I.
7 Earned income adjustments
8 Business income or loss

Table with columns for line number and amount. Rows 6-12 showing amounts for wages, adjustments, business income, and EIC calculations.

Complete Worksheet B on the back page before continuing.

- 13 Enter the amount from Worksheet B, line 5, on the back of this form
14 New York State household credit
15 Enter the smaller of line 13 or line 14
16 Allowable New York State earned income credit
17 If your New York State filing status is 3, Married filing separate return, complete line 17.



Part-year New York State resident earned income credit

Lines 18 through 26 apply only to part-year New York State residents claiming the New York State earned income credit.

18	Enter your New York State earned income credit (from line 16 or line 17)	18		.00
19	Enter the amount from Form IT-203, line 42	19		.00
	– If line 19 is equal to or more than line 18, stop. You do not have excess New York State earned income credit.			
	– If line 19 is less than line 18, continue on line 20 below.			
20	Excess New York State earned income credit (subtract line 19 from line 18)	20		.00
21	Enter the amount from Form IT-203-ATT, line 31 (If you do not have to file Form IT-203-ATT, leave blank and continue on line 22 below.)	21		.00
	– If Form IT-215, line 21, is equal to or more than Form IT-215, line 20, stop. Do not continue with this computation. Enter the amount from line 20 above on Form IT-203-ATT, line 32.			
	– If Form IT-215, line 21, is less than Form IT-215, line 20, enter the amount from line 20 above on Form IT-203-ATT, line 32, and continue on line 22 below.			
22	Subtract line 21 from line 20. This is your remaining excess New York State earned income credit.	22		.00
23	Amount from line 19, Column D, of <i>Part-year resident income allocation worksheet</i> , in Form IT-203-I.			
	– If you did not file NYS Form IT-558, enter this amount (see instructions)			
	– If you filed NYS Form IT-558, add to or subtract from this amount any amounts on line 2 and line 4 of <i>Line 19a New York State amount column worksheet</i> , in Form IT-203-I (that is related to your NYS resident period), and enter the result (see instructions)	23		.00
24	Enter the amount from Form IT-203, line 19a, <i>Federal amount</i> column	24		.00
25	Divide line 23 by line 24 (round the result to the fourth decimal place). This amount cannot exceed 100% (1.0000) (see instr.)	25		
26	Multiply line 22 by line 25. Enter the result here and on Form IT-203-ATT, line 10. This is the refundable portion of your part-year New York State resident earned income credit.	26		.00

New York City earned income credit (full-year and part-year New York City residents)

27	Enter the amount from Worksheet C, here and on Form IT-201, line 70, or Form IT-203-ATT, line 11.	27		.00
	Part-year New York City residents must also complete line 28 below.			
28	Part-year New York City adjusted gross income			
	Enter the amounts from Worksheet C, lines 6 and 7	28A		.00
		28B		.00

Worksheet B

1	New York State tax (from Form IT-201, line 39, or Form IT-203, line 38)	1		.00
2	Resident credit (see instructions)	2		.00
3	Accumulation distribution credit (see instructions)	3		.00
4	Add lines 2 and 3	4		.00
5	Subtract line 4 from line 1. (If line 4 is more than line 1, enter 0.) Enter here and on line 13 on the front of this form.	5		.00

