



Tips for Estimated Tax

Did you know? You can pay the estate's or trust's estimated tax electronically on our website with a debit from a checking or savings account. Visit us on the Web at www.tax.ny.gov to pay the estate's or trust's estimated tax electronically.

For assistance, see Form IT-2106-I, *Instructions for Form IT-2106, Estimated Income Tax Payment Voucher for Fiduciaries*.

To help us match the estate's or trust's New York State estimated tax account to the estate's or trust's New York State fiduciary income tax return, and to avoid a delay in processing the estate's or trust's return, note the following:

- **Identification number** – The identification number of the estate or trust used on these vouchers must be exactly the same as the identification number of the estate or trust entered on the New York State fiduciary income tax return (Form IT-205).
- **Fiscal year filers** – If the estate or trust does **not** file on a calendar year basis, enter the dates that the fiscal year begins and ends in *mm-dd-yyyy* format in the designated entry boxes.

- **Name** – Make sure that the name of the estate or trust is spelled correctly. The name of the estate or trust entered on these vouchers **must** be exactly the same as the name entered on the federal Form SS-4 filed on behalf of the estate or trust.
- **Foreign addresses** – Enter the information in the following order: city, province or state, and then country (all in the *City, village, or post office box*). Follow the country's practice for entering the postal code. **Do not abbreviate the country name.**
- **Estimated tax amounts** – Be sure to **separately** enter the amounts for New York State, New York City, and Yonkers; then enter the total in the *Total payment* box.

Note: If there is **no amount** to be entered for one or more lines, **leave them blank.**

Do not staple or clip the check or money order to the voucher. Detach any check stubs before mailing.

Need help?



Visit our website at www.tax.ny.gov

- get information and manage your taxes online
- check for new online services and features

Telephone assistance

Automated income tax refund status: 518-457-5149
 Personal Income Tax Information Center: 518-457-5181
 To order forms and publications: 518-457-5431
 Text Telephone (TTY) or TDD equipment users: Dial 7-1-1 for the New York Relay Service

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◀ Detach (cut) here ▶



Estimated Income Tax Payment Voucher for Fiduciaries

New York State • New York City • Yonkers

IT-2106

Calendar-year filer due dates: April 15, 2024; June 17, 2024; September 16, 2024; and January 15, 2025. Enter applicable amount(s) and total payment in the boxes to the right. Print the employer identification number of the estate or trust and **2024 IT-2106** on your payment. Make payable to **NYS Income Tax**. Mail voucher and payment to: NYS Estimated Income Tax, Processing Center, PO Box 4122, Binghamton NY 13902-4122.

Estate or trust employer ID number (EIN)	Date fiscal year begins	Date fiscal year ends
Name of estate or trust (<i>exactly as shown on federal Form SS-4</i>)		
Name and title of fiduciary		
Mailing address (<i>number and street or PO Box; see instructions</i>) of fiduciary		Apartment number
City, village, or post office	State	ZIP code

Estimated tax amounts

	Dollars	Cents
New York State	<input type="text"/>	<input type="text"/> 00
New York City	<input type="text"/>	<input type="text"/> 00
Yonkers	<input type="text"/>	<input type="text"/> 00
Total payment	<input type="text"/>	<input type="text"/> 00

STOP: Pay this electronically on our website

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